“RO‘YXATGA OLINGAN”
O‘zbekiston Respublikasi
Markaziy bankida

2026-yil “15” may da
17/4 -son bilan ro‘yxatga olingan

Markaziy bank
Raisining birinchi o‘rinbosari

N.Saydullayev

“TASDIQLANGAN”
“O‘zsanoatqurilishbank” ATB
Aksiyadorlarining

2026-yil “08” aprel dagi
navbatdan tashqari
umumiy yig‘ilishining
01/2026 -sonli bayonnomasiga
1 -ilova

Bank Kengashi Raisi

O.Isakov

“O‘ZBEKISTON SANOAT — QURILISH BANKI” AKSIYADORLIK TIJORAT BANKINING USTAVIGA KIRITILAYOTGAN O‘ZGARTIRISH VA QO‘SHIMCHALAR

Toshkent – 2026-yil

“O‘zbekiston sanoat-qurilish banki” aksiyadorlik tijorat bankining ustaviga kiritilayotgan o‘zgartirish va qo‘shimchalar

1. 10-bandda:

yettinchi xatboshi quyidagi tahrirda bayon etilsin:

“jismoniy yoki yuridik shaxs bilan tuzilgan shartnoma bo‘yicha pul mablag‘larini va boshqa mol-mulkni ishonchli boshqarish;”;

o‘ninchi xatboshi quyidagi tahrirda bayon etilsin:

“pul talabnomasidan boshqa shaxs foydasiga voz kechish evaziga moliyalash (faktoring) shartnomasiga asosan talab qilish huquqini olish yoki boshqa shaxsga berish;”;

quyidagi mazmundagi yigirma ikkinchi xatboshi bilan to‘ldirilsin:

“ko‘chmas mulkka bo‘lgan huquqlarni davlat ro‘yxatidan o‘tkazish bo‘yicha xizmatlarni ro‘yxatdan o‘tkazuvchi organ bilan elektron axborot almashish orqali ko‘rsatish;”;

yigirma ikkinchi – yigirma sakkizinchi xatboshilar tegishlicha yigirma uchinchi – yigirma to‘qqizinchi xatboshilar deb hisoblansin;

yigirma to‘rtinchi xatboshi chiqarib tashlansin;

yigirma to‘rtinchi – yigirma to‘qqizinchi xatboshilar tegishlicha yigirma uchinchi – yigirma sakkizinchi xatboshilar deb hisoblansin.

2. 12-bandning o‘n ikkinchi xatboshisi quyidagi tahrirda bayon etilsin:

“Qarzni to‘lash bo‘yicha o‘z majburiyatlarini bajarmayotgan qarzdorning to‘lovga qobiliyatsizligi to‘g‘risida ish qo‘zg‘atish haqidagi ariza bilan iqtisodiy sudga murojaat qilish;”.

3. 16.2-band quyidagi tahrirda bayon etilsin:

“**16.2.** Ustav kapitalini oshirish maqsadida, Bank chiqarishi mumkin bo‘lgan e’lon qilingan (qo‘shimcha) jami aksiyalar soni 517.553.393.343 (besh yuz o‘n etti milliard besh yuz ellik uch million uch yuz to’qson uch ming uch yuz qirq uch) donani tashkil qiladi, shundan:

umumiy soni 517.183.393.343 (besh yuz o‘n yetti milliard bir yuz sakson uch million uch yuz to‘qson uch ming uch yuz qirq uch) dona oddiy aksiyalar;

umumiy soni 370.000.000 (uch yuz yetmish million) dona imtiyozli aksiyalar.”.

4. 25-band quyidagi mazmundagi to‘rtinchi xatboshi bilan to‘ldirilsin:

“Bank ovoz beruvchi aksiyalarining ellik foizidan ortig‘iga egalik qiluvchi yoxud ovoz beruvchi aksiyalari miqdori bankning boshqa har bir aksiyadori ulushiga nisbatan ko‘p bo‘lgan hamda ovozi qaror natijasiga hal qiluvchi ta’sir ko‘rsatishi mumkin bo‘lgan aksiyador majoritar aksiyador deb e’tirof etiladi.”.

5. 45-bandning 45.4-kichik bandi quyidagi mazmundagi o‘n ikkinchi va o‘n uchinchi xatboshilar bilan to‘ldirilsin:

“Majoritar aksiyadorga qarorlar Bankning va boshqa aksiyadorlarning manfaatlariga zarar keltirishi oldindan ayon bo‘lsa, u mazkur qarorlarni shaxsiy manfaatlarini hisobga olib qabul qilmasligi, bank boshqaruv organlarining yig‘ilishi kun tartibiga Bankning va boshqa aksiyadorlarning manfaatlariga mos kelmaydigan masalalarni yoki hal etilishi Bankning va boshqa aksiyadorlarning manfaatlariga zarar yetkazishi oldindan ma’lum bo‘lgan masalalarni kiritmasligi shart.

Bankning majoritar aksiyadori ushbu bandda nazarda tutilgan majburiyatlarni bajarmaslik natijasida Bankka va boshqa aksiyadorlarga yetkazilgan zarar uchun javobgar bo‘ladi.”.

o‘n ikkinchi xatboshi tegishlicha o‘n to‘rtinchi xatboshi deb hisoblansin.

6. 46-bandning 46.1.-kichik bandi birinchi xatboshisi quyidagi tahrirda bayon etilsin:

“**46.1.** Bank Kengashi a’zolarining soni **11 (o‘n bir)** kishidan iborat bo‘ladi. Bank kengashi a’zoligiga Bankning ovoz beruvchi aksiyalariga egalik qiluvchi aksiyadorlar va/yoki ularning vakillari ishtirokidagi Aksiyadorlar umumiy yig‘ilishi qarori bilan uch yil muddatga saylanadi.”.

Boshqaruv Raisi: **A.Akbarjonov**

№ 89
2026 yil «2» «mart»
kelishuvchilar: D.Abdukadirov, D.Sadirov, A.Xujamuratov, U.Aminova

https://hujjat.sqb.uz/?pin=nl48kL79&id=2e2402c0-3a16-4d27-bf08-5ad8d3ce0bcf

"O'ZBEKISTON SANOAT-QURILISH BANKI" AKSIYADORLIK TIJORAT BANKI
АКЦИОНЕРНЫЙ КОММЕРЧЕСКИЙ БАНК "УЗБЕКСКИЙ ПРОМЫШЛЕННО-СТРОИТЕЛЬНЫЙ БАНК"
O'zbekiston Respublikasi, Toshkent shahri, 100000, Shahrisabz ko'chasi, 3-uy
Telefon: (871) 200-43-43, e-mail: info@uzpsb.uz, web-site: www.uzpsb.uz

AKSIYADORLARNING NAVBATDAN TASHQARI UMUMIY YIG'ILISHINING 01/2026 - SONLI BAYONNOMASI

Manzil: "O'zsanoatqurilishbank" ATB binosi, Toshkent sh., Shahrisabz ko'chasi, 3-uy.

2026 yil 08 aprel
Ish vaqti: 11.00-17.00

Bank Kengashi tomonidan 2026 yil 12 martda O'zbekiston Respublikasining "Aksiyadorlik jamiyatlari va aksiyadorlar huquqini himoya qilish to'g'risida"gi, "Banklar va bank faoliyati to'g'risida"gi qonunlari hamda "O'zsanoatqurilishbank" ATB ustaviga binoan, aksiyadorlarning navbatdan tashqari umumiy yig'ilishini masofadan elektron ovoz berish xizmati http://evote.uz/ orqali o'tkazish to'g'risidagi 2026/04-sonli qarori qabul qilingan.

2025 yil 18 mart holatiga shakllantirilgan aksiyadorlar reestriga asosan bank aksiyadorlariga umumiy yig'ilish o'tkazish vaqti, joyi, kun tartibi to'g'risida xabar "Biznes Daily", "Xalq so'zi", Korporativ axborot yagona portali, bankning rasmiy veb-saytiga joylashtirilgan hamda aksiyadorlarga evote.uz platformasi orqali xabar yuborilgan. Shu bilan birga mazkur xabar "Xalq so'zi" respublika nashrining 2026 yil 19 martdagi 53 (9224)-sonida, "Narodnoe slovo" respublika nashrining 2026 yil 17 martdagi 51 (9168)-sonida hamda "Biznes Daily" nashrining 2026 yil 19 martdagi 22 (3320)-sonida chop etilgan.

"Aksiyadorlik jamiyatlari va aksiyadorlar huquqini himoya qilish to'g'risida"gi qonunning 61-moddasi hamda Bank Kengashining qaroriga asosan umumiy yig'ilishda ishtirok etish huquqiga ega bo'lgan aksiyadorlar ro'yxatini tuzish sanasi 2026 yil 4 aprel deb belgilandi. Yig'ilishda mazkur sanaga shakllantirilgan aksiyadorlar reestrida amaldagi qonunchilikka asosan faqat oddiy aksiya egalari ovoz berish huquqiga ega.

2026 yil 4 aprel holatiga Bank ustav kapitali 4.628.941.927.804 *(to'rt trillion olti yuz yigirma sakkiz milliard to'qqiz yuz qirq bir million to'qqiz yuz yigirma yetti ming sakkiz yuz to'rt) so'mni tashkil qiladi va u quyidagi aksiyalarga bo'lingan:*

- umumiy qiymati 4.621.911.927.804 (to'rt trillion olti yuz yigirma bir milliard to'qqiz yuz o'n bir million to'qqiz yuz yigirma yetti ming sakkiz yuz to'rt) so'm bo'lgan nominal qiymati 19 (o'n to'qqiz) so'mlik 243.258.522.516 (ikki yuz qirq uch milliard ikki yuz ellik sakkiz million besh yuz yigirma ikki ming besh yuz o'n olti) dona egasining nomi yozilgan oddiy aksiya;
- umumiy qiymati 7.030.000.000 (etti milliard o'ttiz million) so'm bo'lgan nominal qiymati 19 (o'n to'qqiz) so'mlik 370.000.000 (uch yuz yetmish million) dona egasining nomi yozilgan imtiyozli aksiya.

Aksiyadorlar navbatdan tashqari umumiy yig'ilishining vakolatli ekanligi (kvorum mavjudligi) bo'yicha ma'lumot https://evote.uz platformasidan olindi.

"O'zsanoatqurilishbank" ATB aksiyadorlarining reestriga ko'ra, 2026 yil 4 aprel holatiga aksiyadorlarning navbatdan tashqari umumiy yig'ilishida ishtirok etish huquqiga ega bo'lgan aksiyadorlar ro'yxatiga jami 243 258 522 516 (ikki yuz qirq uch milliard ikki yuz ellik sakkiz million besh yuz yigirma ikki ming besh yuz o'n olti) dona oddiy aksiya egasi bo'lgan 10 502 nafar (o'n ming besh yuz ikki) aksiyador kiritilgan.

Aksiyadorlar ro'yxatining to'g'ri rasmiylashtirilganligi va aksiyadorlar nomidan umumiy yig'ilishda ishtirok etish huquqiga ega bo'lgan vakillarning vakolatlari "eVOTE" – Elektron ovoz berish xizmati tomonidan tasdiqlandi va https://evote.uz platformasidan olingan ma'lumotga ko'ra, yig'ilishda ishtirok etish uchun umumiy ovoz beruvchi aksiyalarning 243 258 522 516 (ikki yuz qirq uch milliard ikki yuz ellik sakkiz million besh yuz yigirma ikki ming besh yuz o'n olti) dona yoki 95,81% foiziga egalik qiluvchi 23 (yigirma uch) nafar aksiyador va ularning vakili elektron ro'yxatdan o'tganligi va bank aksiyadorlarning navbatdan tashqari umumiy yig'ilishi vakolatli ekanligi, shuningdek 5 nafar aksiyador evote.uz platformadan ovoz berganligi ma'lum qilindi. Shu bilan birga 9 nafar bankning imtiyozli aksiyaga ega aksiyador elektron ro'yxatdan o'tganligi ma'lum bo'ldi.

O'zbekiston Respublikasi Prezidentining 2023 yil 18 avgustdagi "Davlat ishtirokidagi korxonalar va Tijorat banklarini isloh qilish mexanizmini takomillashtirish bo'yicha qo'shimcha chora-tadbirlari to'g'risida"gi PQ-283-sonli qaroriga asosan Tiklanish va taraqqiyot jamg'armasi ustav kapitalidagi o'ziga tegishli odiiy ovoz beruvchi aksiya paketlari bo'yicha aksiyador vakolatlarini amalga oshirish va boshqarish funksiyalarini ishonchnoma asosida cheklanmagan muddatga Iqtisodiyot va moliya vazirligiga berilgan.

https://evote.uz platformasidan olingan ma'lumotlar ilova qilinadi.

"O'zsanoatqurilishbank" ATB aksiyadorlarning navbatdan tashqari umumiy yig'ilishini o'tkazish uchun Bank Kengashi raisi – O.Isakov yig'ilish raisi etib saylandi.

Aksiyadorlarning navbatdan tashqari umumiy yig'ilishi Ishchi a'zolari quyidagi tarkibda tuzildi:

Yig'ilish hay'ati: O.Isakov (yig'ilishga raislik qiluvchi).

Sanoq komissiyasi: X.Umarov.

Yig'ilish kotibiyati: D.Abdukadirov.

Aksiyadorlar navbatdan tashqari umumiy yig'ilishining kun tartibiga quyidagi masalalar kiritilgan:

1. «O'zsanoatqurilishbank» ATB ustaviga kiritilayotgan o'zgartirish va qo'shimchalarni tasdiqlash to'g'risida.
2. «O'zsanoatqurilishbank» ATB Kengashi to'g'risida nizomga kiritilayotgan o'zgartirish va qo'shimchalarni tasdiqlash to'g'risida.
3. «O'zsanoatqurilishbank» ATB Boshqaruvi to'g'risida nizomga kiritilayotgan o'zgartirish va qo'shimchalarni tasdiqlash to'g'risida.
4. Bank Kengashining 1 nafar a'zosining vakolatlarini muddatidan avval tugatish to'g'risida.

5. Bank Kengashida bo‘sh bo‘lgan o‘rinlarga yangi a’zolarni saylash to‘g‘risida.

Kun tartibidagi birinchi, ikkinchi va uchinchi masalalar. “O‘zbekiston Respublikasi qonunchiligidagi o‘zgarishlar, O‘zbekiston Respublikasi Iqtisodiyot va moliya vazirligi (yirik aksiyador) va O‘zbekiston Respublikasi Prezidentining 2026 yil 25 fevraldagi “Davlat ishtirokidagi korxonalar va tijorat banklari faoliyatining samaradorligini oshirish chora-tadbirlari to‘g‘risida” PQ-74-sonli Qarori talablariga muvofiq (Bank Ustavi, Kengashi to’g’risidagi nizomi, Boshqaruv to’g’risidagi Nizom)lariga o’zgartirish va qo’shimchalar kiritish muxokama qilindi.

2025 yil 27 noyabrdagi «O‘zbekiston Respublikasining ayrim qonun hujjatlariga qo‘shimcha va o‘zgartirishlar kiritish to‘g‘risida»gi (O‘RQ-1097-son) Qonining 81-moddasida asosan majoritar aksiyadori va uning majburiyatlari, shuningdek Jamiyatning (Bank) kengashi va Boshqaruv a’zolari fudutsiarlik majburiyatlari belgilandi.

O‘zbekiston Respublikasi Prezidentining 2026 yil 25 fevraldagi PQ-74-sonli Qaroriga muvofiq Korxonalarning nazorat kengashlariga Milliy investitsiya fondi ishonchli boshqaruvchisi “Franklin Templeton Asset Management” MChJ xorijiy korxonasi vakillarini kiritish va mustaqil a’zolar sonini oshirish nazarda tutilgan.

“O‘zsanoatqurilishbank” ATBning 2024-yil yakuniga qadar shakllangan taqsimlanmagan sof foydasini Xalqaro moliya korporatsiyasi, Yevropa tiklanish va taraqqiyot banki hamda Osiyo taraqqiyot banki bilan kelishilgan holda bank ustav kapitaliga aksiyadorlar ulushlariga mutanosib ravishda yo‘naltirish belgilangan.

Yuqorida keltirilgan Qonun va Prezident qarori ijrosini ta’minlash maqsadida, quyidagi ichki normativ hujjatlarga kiritilayotgan o‘zgarishlar ham taqdim etildi:

- “O’zsanoatqurilishbank” ATB Ustaviga o‘zgartirishlar;
- “O’zsanoatqurilishbank” ATB Kengashi to’g’risidagi Nizomga o‘zgartirishlar;
- “O’zsanoatqurilishbank” ATB Boshqaruvi to’g’risidagi Nizomga o‘zgartirishlar.

Shuningdek, O‘zbekiston Respublikasining “Banklar va bank faoliyati to‘g‘risida”gi Qonunidagi o‘zgarishlar va qo‘shimchalar mazmuni haqida ma’lumot taqdim etildi, ushbu o‘zgarishlar asosida bank Ustaviga bank operatsiyalarini tartibga soluvchi bandlarga o‘zgartirishlar va qo‘shimchalar kiritilishi nazarda tutilgan.

Yuqoridagilarni inobatga olib, «O‘zsanoatqurilishbank» ATB Ustavi, Kengashi to’g’risidagi Nizomi, Boshqaruvi to’g’risidagi Nizomiga kiritilayotgan o‘zgartirish va qo’shimchalarni tasdiqlash to‘g‘risidagi masalasi ovozga qo‘yildi.

Kun tartibidagi to’rtinchi va beshinchi masalalar. “O‘zbekiston Respublikasining “Aksiyadorlik jamiyatlari va aksiyadorlar huquqlarini himoya qilish to‘g‘risida”gi Qonunining 63-moddasiga muvofiq, bankning yirik aksiyadori – O‘zbekiston Respublikasi Iqtisodiyot va moliya vazirligi (2026-yil 17-fevraldagi №08/29-3-3668-sonli xati), bankning 32 841 794 499 dona oddiy aksiyalariga egalik qilishi, shuningdek, 2025-yil 7-fevraldagi ShV-07/03-135-sonli ishonchnoma asosida Tiklanish va taraqqiyot jamg‘armasiga tegishli 127 152 209 296 dona oddiy aksiyalar paketini boshqaruvchi aksiyador sifatida, bank aksiyadorlarining navbatdan tashqari umumiy yig‘ilishini chaqirishni hamda kun tartibiga bank ustaviga o‘zgartirish kiritish, ya’ni Kuzatuv kengashi a’zolari sonini 9 nafardan 11 nafarga oshirish, shuningdek, Kuzatuv kengashining yangi a’zolarini saylashni taklif etgan.

Shu munosabat bilan:

- Kuzatuv kengashining mustaqil a'zosi Jarbolova Saida Sherizatovnaning vakolatlarini muddatidan oldin tugatish;

- Kuzatuv kengashiga 3 nafar yangi a'zoni saylash:

1. Ansell Mettyu Jon – "Franklin Templeton Asset Management" MChJ xorijiy korxonasi vakili;
2. Hans Christoph Mangold – mustaqil a'zo;
3. Ayupova Sayyora Yakupovna – mustaqil a'zo,

taklif etilgan.

Mazkur takliflar bank Kengashining 2026-yil 12-martdagi 2026/04-sonli qaroriga asosan belgilangan tartibda ko'rib chiqilgan va ma'qullangan.

O'zbekiston Respublikasining "Aksiyadorlik jamiyatlari va aksiyadorlar huquqlarini himoya qilish to'g'risida"gi Qonunining 59-moddasiga asosan, kun tartibiga kiritilgan masalalar bo'yicha ovoz berish natijalarini ko'rib chiqib, Bank aksiyadorlarining umumiy yig'ilishi

QAROR QILDI:

1. "O'zsanoatqurilishbank" ATB ustaviga kiritilayotgan o'zgartirish va qo'shimchalar tasdiqlansin. ***(1- ilova)***.

Mazkur masala bo'yicha ovoz berish natijalari:
Ovoz berildi: 233 082 585 257 ovoz
"yoqlayman"– 233 082 583 646 ovoz, "qarshiman" – 1611 ovoz, "betarafman"– yo'q.

2. "O'zsanoatqurilishbank" ATB Kengashi to'g'risida nizomga kiritilayotgan o'zgartirish va qo'shimchalar tasdiqlansin. ***(2- ilova)***.

Mazkur masala bo'yicha ovoz berish natijalari:
Ovoz berildi: 233 082 585 257 ovoz
"yoqlayman"– 233 082 583 646 ovoz, "qarshiman" – 1611 ovoz, "betarafman"– yo'q.

3. "O'zsanoatqurilishbank" ATB Boshqaruvi to'g'risida nizomga kiritilayotgan o'zgartirish va qo'shimchalar tasdiqlansin. ***(3- ilova)***.

Mazkur masala bo'yicha ovoz berish natijalari:
Ovoz berildi: 233 082 585 257 ovoz
"yoqlayman"– 233 082 583 646 ovoz, "qarshiman" – 1611 ovoz, "betarafman"– yo'q.

4. Bank Kengashining mustaqil a'zosi Djarbolova Saida Sharizatovnaning vakolatini muddatidan oldin, ya'ni 2026-yil 8-apreldan tugatilsin.

Mazkur masala bo'yicha ovoz berish natijalari:
Ovoz berildi: 233 082 585 257 ovoz
"yoqlayman"– 233 082 583 646 ovoz, "qarshiman" – 1611 ovoz, "betarafman"– yo'q.

5. Kumulyativ ovoz berish natijalariga ko'ra, Bank Kengashida yangi bo'sh bo'lgan o'rinlarga quyidagi a'zolar saylansin:

	Saylanuvchining familiyasi, ismi va sharifi. Egallab turgan lavozimi	To'plangan ovozlar soni
1.	**Matthew John Ansell,** "Franklin Templeton Asset Management" XK MChJ vakili. *O'zbekiston Respublikasi Milliy investitsiya fondining ishonchli boshqaruvchining vakili*	233 082 629 838
2.	**Hans Christoph Mangold,** Mustaqil a'zo (yangi).	233 082 560 550
3.	**Ayupova Sayyora Yakupovna,** Mustaqil a'zo (yangi).	233 082 565 383

"O'zsanoatqurilishbank" ATB
Aksiyadorlari umumiy yig'ilishi raisi: **O. Isakov**

Aksiyadorlar umumiy yig'ilishi kotibi **D. Abdukadirov**

Korporativ maslahatchi **K. Alimov**

Sanoq komissiyasi raisi **X. Umarov**

Bayonnoma rasmiylashtirilgan sana "___" aprel 2026 yil.

"O'ZBEKISTON SANOAT-QURILISH BANKI" AKSIYADORLIK TIJORAT BANKI
"UZBEK INDUSTRIAL AND CONSTRUCTION BANK" JOINT-STOCK COMMERCIAL BANK
АКЦИОНЕРНЫЙ КОММЕРЧЕСКИЙ БАНК "УЗБЕКСКИЙ ПРОМЫШЛЕННО-СТРОИТЕЛЬНЫЙ БАНК"
O'zbekiston Respublikasi, Toshkent shahri, 100000, Shahrisabz ko'chasi, 3-uy
Telefon: 1180, e-mail: info@sqb.uz, web-site: www.sqb.uz

№ 04-01/13292
2026 yil «28» «aprel»

O'zbekiston Respublikasi
Markaziy banki Raisining
birinchi o'rinbosari
N.N.Saydullayevga

Hurmatli Nodirbek Narzullayevich,

Bankning amaldagi ustavi Aksiyadorlar umumiy yig'ilishining 2022-yil 24-iyundagi 01/2022-sonli bayonnomasi bilan tasdiqlangan bo'lib, Markaziy bankda 2022-yil 12-avgustda 17-son bilan ro'yxatga olingan.

"O'zbekiston Respublikasining ayrim qonun hujjatlariga qo'shimcha va o'zgartirishlar kiritish to'g'risida" O'zbekiston Respublikasining 2025-yil 27-noyabrdagi O'RQ–1097-son Qonuni bilan "Aksiyadorlik jamiyatlari va aksiyadorlarning huquqlarini himoya qilish to'g'risida"gi O'zbekiston Respublikasi Qonuniga o'zgartirish va qo'shimchalar kiritilgan.

Shunga ko'ra, Bank ustavini mazkur Qonun talablariga muvofiqlashtirish maqsadida amaldagi ustavga o'zgartirish va qo'shimchalar matni ishlab chiqildi hamda Bank aksiyadorlarining joriy yil 8-aprelda o'tkazilgan navbatdan tashqari umumiy yig'ilishida tasdiqlandi.

"Bank faoliyatiga ruxsat berish tartibi va shartlari to'g'risida"gi Nizom (ro'yxat raqami: 3252, 2020-yil 30-iyun)ning 163-bandiga ko'ra, Bank ustaviga kiritiladigan barcha o'zgartirish va qo'shimchalar Markaziy bankda ro'yxatga olinishi lozim.

Nizomning 165-bandiga muvofiq, banklar ustaviga kiritilgan o'zgartirish va (yoki) qo'shimchalarni ro'yxatdan o'tkazish uchun qaror qabul qilingan kundan boshlab 30 kun mobaynida Markaziy bankka tegishli hujjatlarni ikki nusxada ilova qilgan holda ariza taqdim etishi belgilangan.

Yuqoridagilarga ko'ra, Sizdan Bankning amaldagi ustaviga kiritilayotgan o'zgartirish va qo'shimchalarni ro'yxatdan o'tkazishda amaliy yordam berishingizni so'raymiz.

Ilova: 14 varaqda

Boshqaruv Raisi: **A.Akbarjonov**

O'zbekiston Respublikasi
Markaziy banki
The Central Bank of the
Republic of Uzbekistan
KEL. №
INCOM. № 24924
28 APR 2026

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Imzo

O'ZBEKISTON RESPUBLIKASI MARKAZIY BANKI
THE CENTRAL BANK OF THE REPUBLIC OF UZBEKISTAN
Devonxona
Chancellery

"REGISTERED"	"APPROVED"
Registered with the Central Bank of the Republic of Uzbekistan on May 15, 2026, under No. 17/4	Appendix 1 to the protocol of the extraordinary general meeting of shareholders of JSCB "Uzpromstroybank" dated April 08, 2026, No. 01/2026
First Deputy Chairman of the Central Bank	Chairman of the Bank Council
N. Saydullayev	O. Isakov
Signature / Seal	Signature / Seal

AMENDMENTS AND ADDITIONS TO THE CHARTER OF THE JOINT-STOCK COMMERCIAL BANK "UZBEK INDUSTRIAL AND CONSTRUCTION BANK"

Tashkent city - 2026

Amendments and additions to the charter of the joint-stock commercial bank "Uzbek industrial and construction bank"

1. In clause 1.10:

amend paragraph seven to read as follows:

"trust management of cash and other property under a contract concluded with an individual or a legal entity;";

amend paragraph ten to read as follows:

"the acquisition or transfer of a right of claim under a financing agreement against the assignment of a monetary claim (factoring);";

add paragraph twenty-two with the following content:

"provision of services for the state registration of rights to immovable property through electronic information exchange with the registration authority;";

paragraphs twenty-two through twenty-eight shall be renumbered as paragraphs twenty-three through twenty-nine, respectively;

delete paragraph twenty-four;

paragraphs twenty-four through twenty-nine shall be renumbered as paragraphs twenty-three through twenty-eight, respectively.

2. Amend paragraph twelve of clause 12 to read as follows:

"to apply to the economic court with a petition to initiate insolvency proceedings against a debtor who fails to fulfill their debt repayment obligations;".

3. Amend clause 16.2 to read as follows:

"16.2. For the purpose of increasing the charter capital, the total number of authorized (additional) shares that the Bank has the right to issue is 517,553,393,343 (five hundred seventeen billion five hundred fifty-three million three hundred ninety-three thousand three hundred forty-three) shares, of which:

517,183,393,343 (five hundred seventeen billion one hundred eighty-three million three hundred ninety-three thousand three hundred forty-three) common shares;

370,000,000 (three hundred seventy million) preferred shares.".

4. Supplement clause 25 with a fourth paragraph of the following content:

"A majority shareholder is a shareholder who owns more than fifty percent of the Bank's voting shares, or a shareholder whose number of voting shares exceeds the share of any other shareholder of the Bank and whose vote may have a decisive influence on the outcome of a decision.".

5. Supplement sub-clause 45.4 of clause 45 with paragraphs twelve and thirteen of the following content:

"If a majority shareholder is aware that certain decisions may harm the interests of the Bank and other shareholders, they must not make such decisions guided by personal interests, nor shall they include on the agenda of a meeting of the Bank's governing bodies any matters that are inconsistent with the interests of the Bank and other shareholders, or matters the resolution of which would knowingly cause harm to the interests of the Bank and other shareholders.

The Bank's majority shareholder shall be liable for damages caused to the Bank and other shareholders as a result of failure to fulfill the obligations stipulated in this clause.".

paragraph twelve shall be renumbered as paragraph fourteen.

6. Amend the first paragraph of sub-clause 46.1 of clause 46 to read as follows:

"46.1. The Bank's Council shall consist of 11 (eleven) members. The members of the Bank's Council shall be elected for a term of three years by a resolution of the General Meeting of Shareholders with the participation of shareholders holding the Bank's voting shares and/or their representatives.".

Chairman of the Bank's Management Board **QR-CODE** **A. Akbarjanov**

No. 89

March 2, 2026

Approving Parties: D. Abdukadirov, D. Sadirov, A. Khujamuratov, U. Aminova

https://hujjat.sqb.uz/?pin=nl48kL79&id=2e2402c0-3al6-4d27-bf08-5ad8d3ce0bcf

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JOINT-STOCK COMMERCIAL BANK "UZBEK INDUSTRIAL CONSTRUCTION BANK"
Republic of Uzbekistan, Tashkent, 100000, Shahrisabzskaya St., 3 Phone: (871) 200-43-43, e-mail: info@uzpsb.uz, web-site: www.uzpsb.uz

MINUTES No. 01/2026 OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

Address: JSCB "Uzpromstroybank" building, 3 Shahrisabz St., Tashkent.

April 8, 2026

Operating hours: 11:00-17:00

On 12 March 2026, the Bank's Council, in accordance with the Laws of the Republic of Uzbekistan "On Joint-Stock Companies and Protection of Shareholders' Rights" and "On Banks and Banking Activities", and the Charter of JSCB "Uzpromstroybank", adopted Decision No. 2026/04 to hold an extraordinary general meeting of shareholders via the remote electronic voting service http://evote.uz/.

According to the register of shareholders, formed as of 18 March 2025, the notice to the bank's shareholders regarding the time, place, and agenda of the general meeting was published in the "Biznes Daily" and "Xalq so'zi" newspapers, on the Unified Corporate Information Portal, on the bank's official website, and notices were also sent to shareholders via the evote.uz platform. Furthermore, this notice was published in the national newspaper "Xalq so'zi" No. 53 (9224) on 19 March 2026, in the national newspaper "Narodnoye Slovo" No. 51 (9168) on 17 March 2026, and in "Biznes Daily" No. 22 (3320) on 19 March 2026.

In accordance with Article 61 of the Law "On Joint-Stock Companies and Protection of Shareholders' Rights" and the decision of the Bank's Council, the date for compiling the list of shareholders entitled to participate in the general meeting was set as 4 April 2026. In the register of shareholders formed as of the specified date, only the owners of common shares have the right to vote at the meeting, pursuant to current legislation.

As of 4 April 2026, the authorized capital of the Bank is 4,628,941,927,804 (four trillion six hundred twenty-eight billion nine hundred forty-one million nine hundred twenty-seven thousand eight hundred four) soums and is divided into the following shares:

• 243,258,522,516 (two hundred forty-three billion two hundred fifty-eight million five hundred twenty-two thousand five hundred sixteen) registered common shares with a nominal value of 19 (nineteen) soums each, for a total value of 4,621,911,927,804 (four trillion six hundred twenty-one billion nine hundred eleven million nine hundred twenty-seven thousand eight hundred four) soums;

• 370,000,000 (three hundred seventy million) registered preferred shares with a nominal value of 19 (nineteen) soums each, for a total value of 7,030,000,000 (seven billion thirty million) soums.

Information on the validity (presence of a quorum) of the extraordinary general meeting of shareholders was obtained from the https://evote.uz platform.

According to the register of shareholders of JSCB "Uzpromstroybank" as of 4 April 2026, the list of shareholders entitled to participate in the extraordinary general meeting of shareholders includes 10,502 (ten thousand five hundred and two) shareholders, holding 243,258,522,516 (two hundred forty-three billion two hundred fifty-eight million five hundred twenty-two thousand five hundred sixteen) common shares.

The correctness of the shareholder list and the authority of representatives entitled to participate in the general meeting on behalf of shareholders were confirmed by the "eVOTE" electronic voting service. According to information received from the https://evote.uz platform, it was announced that 23 (twenty-three) shareholders and their representatives, holding 243,258,522,516 (two hundred forty-three billion two hundred fifty-eight million five hundred twenty-two thousand five hundred sixteen) shares, or 95.81% of the total number of voting shares, had electronically registered to participate in the meeting. It was also announced that the extraordinary general meeting of the bank's shareholders is quorate and that 5 shareholders had voted via the evote.uz platform. It was also noted that 9 shareholders of the bank holding preferred shares had completed electronic registration.

In accordance with Resolution No. PP-283 of the President of the Republic of Uzbekistan dated 18 August 2023, "On additional measures to improve the mechanism for reforming enterprises with state participation and commercial banks", the authority to exercise shareholder rights and manage the blocks of common voting shares in the authorized capital belonging to the Reconstruction and Development Fund has been transferred to the Ministry of Economy and Finance for an indefinite period on the basis of a power of attorney.

Data from the https://evote.uz platform is attached.

O. Isakov, Chairman of the Bank's Council, was elected Chairman of the Extraordinary General Meeting of Shareholders of JSCB "Uzpromstroybank".

The working bodies of the Extraordinary General Meeting of Shareholders were formed as follows:

Board of the meeting: O. Isakov (presiding).

Counting Commission: Kh. Umarov.

Secretary of the meeting: D. Abduqadirov.

The agenda for the Extraordinary General Meeting of Shareholders included the following items:

1. Approval of amendments and additions to the Charter of JSCB "Uzpromstroybank".

2. Approval of amendments and additions to the Regulations on the Council of JSCB "Uzpromstroybank".

3. Approval of amendments and additions to the Regulations on the Management Board of JSCB "Uzpromstroybank".

4. Early termination of the powers of one member of the Bank's Council.

5. Election of new members to the Bank's Council for vacant seats.

Regarding the first, second, and third agenda items, recent changes to the legislation of the Republic of Uzbekistan were discussed, along with introducing amendments and additions to the Bank's Charter, the Regulations on the Council, and the Regulations on the Management Board. These changes are in accordance with the requirements of the Ministry of Economy and Finance of the Republic of Uzbekistan (a major shareholder) and Presidential Resolution No. PP-74 of February 25, 2026, "On Measures to Improve the Efficiency of State-Owned Enterprises and Commercial Banks".

Article 81 of the Law "On Amendments and Additions to Certain Legislative Acts of the Republic of Uzbekistan" dated November 27, 2025 (No. ZRU-1097) defines the term "majority shareholder" and their obligations, as well as the fiduciary duties of the members of the Council and the Management Board of the Company (Bank).

In accordance with Resolution No. PP-74 of the President of the Republic of Uzbekistan dated February 25, 2026, it is stipulated that representatives of the foreign enterprise "Franklin Templeton Asset Management" LLC, which serves as the trust manager for the National Investment Fund, shall be included in the supervisory boards of enterprises, and the number of independent members shall be increased.

It has been established that the undistributed net profit of JSCB "Uzpromstroybank" for the 2024 financial year shall, in coordination with the International Finance Corporation, the European Bank for Reconstruction and Development, and the Asian Development Bank, be allocated to the bank's charter capital in proportion to shareholders' stakes.

To ensure compliance with the aforementioned Law and Presidential Resolution, proposed amendments to the following internal regulatory documents were also presented:

- Amendments to the Charter of JSCB "Uzpromstroybank";

- Amendments to the Regulations on the Council of JSCB "Uzpromstroybank";

- Amendments to the Regulations on the Management Board of JSCB "Uzpromstroybank".

Information was also provided on the substance of amendments and additions to the Law of the Republic of Uzbekistan "On Banks and Banking Activities", which serve as the basis for amending and supplementing the clauses of the bank's Charter that regulate banking operations.

In view of the foregoing, the matter of approving the amendments and additions to the Charter, the Regulations on the Council, and the Regulations on the Management Board of JSCB "Uzpromstroybank" was put to a vote.

Regarding the fourth and fifth items on the agenda: In accordance with Article 63 of the Law of the Republic of Uzbekistan "On Joint-Stock Companies and Protection of Shareholders' Rights", the bank's major shareholder, the Ministry of Economy and Finance of the Republic of Uzbekistan (letter No. 08/29-3-3668 dated February 17, 2026), which holds 32,841,794,499 ordinary shares of the bank, and also, acting under power of attorney No. ShV-07/03-135 dated February 7, 2025, as the shareholder managing a block of 127,152,209,296 ordinary shares belonging to the Fund for Reconstruction and Development, proposed to convene an extraordinary general meeting of the bank's shareholders and to include on the agenda items concerning amendments to the bank's charter, specifically, increasing the number of Supervisory Board members from 9 to 11, as well as electing new members to the Supervisory Board.

In this regard, the following was proposed:

To terminate the powers of Saida Sherizatovna Zharbolova, an independent member of the Supervisory Board, ahead of schedule;

- To elect 3 new members to the Supervisory Board:

1. Matthew John Ansell - representative of the foreign enterprise "Franklin Templeton Asset Management" LLC;

2. Hans Christoph Mangold — independent member;

3. Sayyora Yakupovna Ayupova - independent member.

Proposed.

These proposals were reviewed and approved in the established manner based on the decision of the Bank Council No. 2026/04 dated March 12, 2026.

In accordance with Article 59 of the Law of the Republic of Uzbekistan "On Joint-Stock Companies and Protection of Shareholders' Rights", having reviewed the voting results on the items included in the agenda, the General Meeting of Shareholders of the Bank

RESOLVED:

1. To approve the amendments and additions to the Charter of JSCB "Uzpromstroybank". ***(Appendix 1).***

Voting results on this item:

Votes cast: 233,082,585,257

"For" – 233,082,583,646 votes, "Against" – 1,611 votes, "Abstained" – none.

2. To approve the amendments and additions to the Regulations on the Council of JSCB "Uzpromstroybank". ***(Appendix 2).***

Voting results on this item:

Votes cast: 233,082,585,257

"For" – 233,082,583,646 votes, "Against" – 1,611 votes, "Abstained" – none.

3. To approve the amendments and additions to the Regulations on the Management Board of JSCB "Uzpromstroybank". ***(Appendix 3).***

Voting results on this item:

Votes cast: 233,082,585,257

"For" – 233,082,583,646 votes, "Against" – 1,611 votes, "Abstained" – none.

4. To terminate the powers of Dzharbolova Saida Sharizatovna, an independent member of the Bank Council, ahead of schedule, effective April 8, 2026.

Voting results on this item:

Votes cast: 233,082,585,257

"For" – 233,082,583,646 votes, "Against" – 1,611 votes, "Abstained" – none.

5. Based on the results of the cumulative voting, to elect the following members to the newly created vacant seats on the Bank Council:

5. Based on the results of cumulative voting, the following members shall be elected to the newly formed vacant seats on the Bank's Board:

Candidate's full name. Position held		Number of votes received
1.	**Matthew John Ancell,** representative of FE LLC "Franklin Templeton Asset Management". Representative of the trust manager of the National Investment Fund of the Republic of Uzbekistan	233 082 629 838
2.	**Hans Christoph Mangold**, independent member (new).	233 082 560 550
3.	**Sayyora Yakubovna Ayupova,** independent member (new).	233 082 565 383

Chairman of the General Meeting of
Shareholders of JSCB "Uzpromstroybank": (signature) O. Isakov

Secretary of the General Meeting of Shareholders:	(signature)	D. Abdukadirov
Corporate Consultant:	(signature)	K. Alimov
Chairman of the Accounts Commission:	(signature)	Kh. Umarov

Date of protocol execution: April "___", 2026.

SQB

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Republic of Uzbekistan, Tashkent, 100000, Shahrisabzskaya St., 3 Phone: (871) 200-43-43, e-mail: info@uzpsb.uz, web-site: www.uzpsb.uz

No. 04-01/13292

April 28, 2026

First Deputy Chairman of the Central Bank of the Republic of Uzbekistan Mr. N.N. Saydullaev

Dear Nodirbek Narzullaevich,

The current Charter of the Bank was approved by protocol No. 01/2022 of the General Meeting of Shareholders on June 24, 2022, and registered with the Central Bank on August 12, 2022, under No. 17.

The Law of the Republic of Uzbekistan No. ZRU-1097 of November 27, 2025, "On Amendments and Additions to Certain Legislative Acts of the Republic of Uzbekistan" introduced amendments and additions to the Law of the Republic of Uzbekistan "On Joint-Stock Companies and Protection of Shareholders' Rights".

In this regard, to bring the Bank's Charter into compliance with the requirements of the aforementioned Law, the text of the amendments and additions to the current Charter was drafted and subsequently approved at the Extraordinary General Meeting of the Bank's Shareholders held on April 8 of the current year.

Pursuant to Clause 163 of the Regulation "On the Procedure and Conditions for Licensing Banking Activities" (Reg. No. 3252, dated June 30, 2020), all amendments and additions made to a bank's charter are subject to registration with the Central Bank.

In accordance with Clause 165 of the Regulation, it is stipulated that for the registration of amendments and/or additions to a bank's charter, an application with the relevant documents attached in duplicate must be submitted to the Central Bank within 30 days of the decision's adoption.

Based on the foregoing, we kindly request your practical assistance in registering the amendments and additions being made to the Bank's current Charter.

Attachment: on 14 pages.

Chairman of the Bank's Management Board QR-CODE A. Akbarjanov

Stitched and numbered

Consisting of:

9 (nine) sheets

15 May 2026

Signature (signature / seal)

Перевод соответствует содержанию оригинального документа.

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